



21 RAILROAD AVENUE
SWAMPSCOTT MA 01907
P: (781) 600-5501
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INTAKE REFERRAL

SERVICES:

DATE: _____

In-Home Family Therapy Outpatient Therapy Trauma Therapy Family Stabilization/Specialty Care/Other

REFERRED PERSON/FAMILY:

Name of Client: _____ Date of Birth: _____ (Minor)

Name of Guardian: _____ Relationship: _____

Who has legal custody?: _____ Physical custody?: _____

Address: _____ City, State, Zip: _____

Phone: _____ Email: _____

Primary Language: _____ Ethnicity (Country of Origin): _____

School: _____ Health Center (PCP): _____

Sex: Male Female Transgender Other: _____ Choose not to identify

REFERRAL SOURCE:

Individual's Name: _____ Role with Family/Agency: _____

Phone: _____ Email: _____

INSURANCE INFORMATION:

Insurance Plan/Provider: _____ MMIS/ID#: _____

Current Diagnosis/Axis I (Code): _____

Who generated diagnosis/when?: _____

ADDITIONAL INFORMATION:

What are the current concerns/behaviors of the identified client?